

Area Plan Summary
Proposed Budget for October 1, 2025
through September 30, 2026

Agency: Valley Program for Aging Services, Inc.

PSA # 6

Projected Resources and Spending	Title III-B	Title III-C(1)	Title III-C(2)	Title III-D	Title III-E	Title VII - EA	NSIP	Title VII - OMB
Estimated Unencumbered Cash on Hand on 10/1/25		11,928			19,227			
FY'26 Obligation	534,112	283,301	474,865	7,501	183,251	4,207	56,670	24,755
FY'26 Transfers								
Total Resources	534,112	295,229	474,865	7,501	202,478	4,207	56,670	24,755
Total Proposed Spending FY'26	534,112	295,229	474,865	7,501	202,478	4,207	56,670	24,755
Proposed Carryover into FY'27	(0)	(0)	0	(0)	(0)	(0)	0	(0)

Projected Resources and Spending	OAA General	Community Based	Transportation	Home Delivered Meals	Supplemental Nutrition	CCEVP	GF OMB
Estimated Unencumbered Cash on Hand on 10/1/25		7,595				11,388	4,446
FY'26 Obligation (Oct 1, 2025 - Jun 30, 2026)	164,401	121,478	43,993	155,096	37,545	49,478	13,146
FY'26 Transfers (Oct 1, 2025 - Jun 30, 2026)		(48,591)		48,591			
FY'27 Obligation (Jul 1, 2026 - Sep 30, 2026)	28,792	40,493	14,664	51,698	12,515	16,493	4,382
FY'27 Transfers (Jul 1, 2026 - Sep 30, 2026)		(16,197)		16,197			
Total Resources	193,193	104,778	58,657	271,583	50,060	77,359	21,974
Total Proposed Spending FY'26*	193,193	104,778	58,657	271,583	50,060	77,359	21,974
Balance prior to Reallocation of Undesignated Funds	0	(0)	(0)	(0)	0	(0)	0
Reallocation Requested of Undesignated Funds **							
Proposed Carryover into FY'27	0	(0)	(0)	(0)	0	(0)	0

Projected Resources and Spending	DMAS OMB
Estimated Unencumbered Cash on Hand on 10/1/25	
FY'26 Obligation	6,240
Total Resources	6,240
Total Proposed Spending FY'26	6,240
Proposed Carryover into FY'27	0

- The allocation of "Undesignated Funds" must be done during the initial budget period at the beginning of the area plan year.
- Federal regulations prohibit the movement of Title III-D & E funds, which also restrict the movement of matching state funds.
- CCEVP and Ombudsman funds are restricted as well. You cannot reallocate funds from CCEVP or Ombudsman, however you may add undesignated funds to any service.
- *All undesignated funds budgeted for a service will be added to the "OAA General" funding source. In the event that "OAA General" is not an available funding source for that service, then the funds will be added to "CCEVP".
- **If you are moving Undesignated funds from funding source "OAA General" to "Undesignated OAA General" then a reallocation of funds will not be necessary. The balances that are shown on this line represent amounts that are moving from different funding sources.

**Area Plan Summary
Proposed Budget for October 1, 2025
through September 30, 2026**

The allocations are estimations and projections made using the information from the current award documents. The funds are based on the best data available and used to forecast the future year budget and resource allocation.

DRAFT

Spending Requirements Review

	A	B	C	D	E	F	G	H
1	Agency: <u>Valley Program for Aging Services, Inc.</u>		PSA: <u>6</u>					
2								
3	Requirement		Agency Status		Requirement		Agency Status	
4	Minimum Adequate Proportion				Title III-E			
5	Access (minimum 15%)	392,091	73.4%		Prep & Admin Spending (10% or less)		3.7%	
6	In-Home (minimum 5%)	26,705	5.0%		Prep & Admin Federal Share (75% or less)		75.0%	
7	Legal (minimum 1%)	15,400	2.9%		Services Federal Share (75% or less)		62.3%	
8								
9	Title III-B Preparation and Administration				Title III-E Categories			
10	Spending (10% or less)	63,198	4.8%		Respite Services			
11	Federal Share (75% or less)	63,198	75.0%		Supplemental Services		80,228	
12	Non-Federal Share (25% or more)	21,066	25.0%					
13								
14	Title III and Title III-E Preparation and Administration				Funds Spent on Grandparents			
15	using OAA General Fund (5% or less)	5,500	2.8%		% Spent on Grandparents (10% or less)			
16								
17	FY 2019 Title III-B Expenditures in the LTC	Current YR Diff	YR 2019		Enter Title III-B general fund expenditures used to match			
18	Ombudsman Program Comparison		826		non OAA funds or used for services under a non OAA			
19					allowed sliding fee scale.			
20	Title III-B Services							
21	Federal Share (85% or less)	507,588	42.8%		Enter Title III-C1 general fund expenditures used to match			
22	Non-Federal Share plus State Share (15% or more)	672,482	56.6%		non OAA funds.			
23	State Share (5% or more)	246,350	21.3%					
24								
25	Title III-C1 Services				Enter Title III-C2 general fund expenditures used to match			
26	Federal Share (85% or less)	287,729	83.7%		non OAA funds.			
27	Non-Federal Share plus State Share (15% or more)	55,940	16.3%					
28	State Share (5% or more)	21,358	6.2%					
29								
30	Title III-C2 Services				CCEVP Tab (If yellow go to tab)			
31	Federal Share (85% or less)	444,865	37.1%		Care Coordination Level 2			
32	Non-Federal Share plus State Share (15% or more)	755,223	62.9%		Care Coordination Level 1			
33	State Share (5% or more)	300,285	25.0%		Care Transitions			
34					Senior Outreach to Services (S.O.S.)			
35		10/1/25-	7/1/26 -		Options Counseling Services			
36	State Transfers (40% or less)	6/30/26	9/30/26		Undesignated Funds			
37	Community Based Transfers	40.0%	40.0%		Match Required (Title III-B, C1, C2)			
38	Transportation Transfers				Match Met			
39	Home Delivered Meal Transfers	-31.3%	-31.3%		Undesignated Funds			
40	Total Transfers Equal Zero							
41		10/1/25-	9/30/26		Total Undesignated Funds Budgeted to OAA General *			
42	Federal Transfers				Total Undesignated Funds Budgeted to CCEVP *			
43	Title III-B (30% or less)				228,049			
44	Title III-C(1) (25% or less to C(2), 10% or less to B)				573,493			
45	Title III-C(2) (25% or less to C(1), 10% or less to B)				345,444			
46	Total Transfers Equal Zero							
47								
48								
49								
50	• The allocation of "Undesignated Funds" must be done during the initial budget period at the beginning of the area plan year.							
51	5/6/2025	• Federal regulations prohibit the movement of Title III-D & E funds, which also restrict the movement of matching state funds.						
52								
53	• CCEVP and Ombudsman funds are restricted as well. You cannot reallocate funds from CCEVP or Ombudsman, however you may add							
54	undesignated funds to any service.							
55								
56	• *All undesignated funds budgeted for a service will be added to the "OAA General" funding source. In the event that "OAA General" is not an							
57	available funding source for that service, then the funds will be added to "CCEVP".							
58								
59	• **If you are moving Undesignated funds from funding source "OAA General" to "Undesignated OAA General" then a reallocation of funds will not be							
60	necessary. The balances that are shown on this line represent amounts that are moving from different funding sources.							
61								
62								

**Title III
(Except III-E)**

	A	B	C	D	E	F	G	H
1	PSA: 6							
2	This row is left available for your internal comments. For example, some agencies use it to indicate internal acco							
3	Planned Expenditures		In-Home Services					
4	Funding Source		Adult Day Care	Checking	Chore	Homemaker	Personal Care	Care / Service Coordination Level 2
5	Older Americans Act							
6		Title III-B	26,705					
7		Title III-C(1)						
8		Title III-C(2)						
9		Title III-D						
10		Title VII - Ombudsman						
11		Title VII - Elder Abuse						
12	Other Funds							
13		Voluntary Contributions						
14		Other Non-Federal	2,487					
15		Fees						
16	Other Federal							
17		DMAS - Ombudsman						
18		Other Local Federal Funding						
19		NSIP						
20	General Funds							
21		OAA General						
22		Community Based						
23		Transportation						
24		Home Delivered Meals						
25		Supplemental Nutrition						
26		CCEVP						4,865
27		Ombudsman						
28	Undesignated Funds to OAA General*							
29	Undesignated Funds to CCEVP*							
30	Total Cash		29,192					4,865
31	In-Kind Amount							
32	Service Data:							
33	Planned Number of Units		3,200					120
34								
35	Unit Defined as:		Hours	Contacts	Individual Hours	Individual Hours	Individual Hours	Individual Hours
36	Unit Cost		\$9.12					\$40.54
37	Planned Persons Served		8					6
38								
39								
40	*All undesignated funds budgeted for a service will be added to the "OAA General" funding source. In the event that "OAA General" is not an avai							
41								
42	05/06/25							

**Title III
(Except III-E)**

	A	B	I	J	K	L	M	N	O
1	PSA: 6								
2	ount numbers.								
3	Planned Expenditures		Access Services						
4	Funding Source		Service Coordination Level 1	Care Transitions	S.O.S.	Communication Referral & I&A	Options Counseling	Transportation	Assisted Transportation
5	Older Americans Act								
6		Title III-B				234,312		157,779	
7		Title III-C(1)							
8		Title III-C(2)							
9		Title III-D							
10		Title VII - Ombudsman							
11		Title VII - Elder Abuse							
12	Other Funds								
13		Voluntary Contributions						5,364	
14		Other Non-Federal			792	167,001		139,941	
15		Fees							
16	Other Federal								
17		DMAS - Ombudsman							
18		Other Local Federal Funding						73,243	
19		NSIP							
20	General Funds								
21		OAA General				187,693			
22		Community Based							
23		Transportation						58,657	
24		Home Delivered Meals							
25		Supplemental Nutrition							
26		CCEVP					2,200		
27		Ombudsman							
28	Undesignated Funds to OAA General*								
29	Undesignated Funds to CCEVP*				70,294				
30	Total Cash				71,086	589,006	2,200	434,984	
31	In-Kind Amount					24,975		19,600	
32	Service Data:								
33	Planned Number of Units				600	5,780	20	5,552	
34									
35	Unit Defined as:		Individual Hours	Contacts	Referrals	Contacts	Hours	1-Way Trips	1-Way Trips
36	Unit Cost				\$118.48	\$101.90	\$110.00	\$78.35	
37	Planned Persons Served				600	2,700	5	250	
38									
39									
40	*All undesignated funds budgeted for a sable funding source for that service, then the funds will be added to "CCEVP".								
41									
42	05/06/25								

**Title III
(Except III-E)**

	A	B	P	Q	R	S	T	U	V	W
1	PSA: 6									
2										
3	Planned Expenditures		Nutrition					Disease Prevention		
4	Funding Source		Congregate Meals	Home Delivered Meals	State Funded Home Delivered Meals	Nutrition Counseling	Nutrition Education	Other "EB" Disease Prevention	CDSME	Falls Prevention
5	Older Americans Act									
6		Title III-B								
7		Title III-C(1)	285,950			383	1,396			
8		Title III-C(2)		442,061		1,408	1,396			
9		Title III-D								7,501
10		Title VII - Ombudsman								
11		Title VII - Elder Abuse								
12	Other Funds									
13		Voluntary Contributions	4,721	2,500						
14		Other Non-Federal	13,745	395,501			1,687			26
15		Fees								
16	Other Federal									
17		DMAS - Ombudsman								
18		Other Local Federal Funding		47,940						
19		NSIP		56,670						
20	General Funds									
21		OAA General								
22		Community Based								
23		Transportation								
24		Home Delivered Meals		271,583						
25		Supplemental Nutrition	21,358	28,702						
26		CCEVP								
27		Ombudsman								
28	Undesignated Funds to OAA General*									
29	Undesignated Funds to CCEVP*									
30	Total Cash		325,774	1,244,957		1,791	4,479			7,527
31	In-Kind Amount		19,000	57,600			150			75
32	Service Data:									
33	Planned Number of Units		3,720	112,975		34	1,770			200
34										
35	Unit Defined as:		Eligible Meals	Meals	Non NSIP Meals	Hours	Sessions	Sessions	Sessions	Sessions
36	Unit Cost		\$87.57	\$11.02		\$52.68	\$2.53			\$37.64
37	Planned Persons Served		200	781		17	825			50
38										
39										
40	*All undesignated funds budgeted for a s									
41										
42	05/06/25									

**Title III
(Except III-E)**

	A	B	X	Y	Z	AA	AB
1	PSA: 6						
2							
3	Planned Expenditures						
4	Funding Source		Health Education Screening	Assistive Technology/ DME / PERS - Devices	Assistive Technology/ DME / PERS - Payments	Consumable Supplies	Emergency
5	Older Americans Act						
6		Title III-B					
7		Title III-C(1)					
8		Title III-C(2)					
9		Title III-D					
10		Title VII - Ombudsman					
11		Title VII - Elder Abuse					
12	Other Funds						
13		Voluntary Contributions					
14		Other Non-Federal					15,028
15		Fees					
16	Other Federal						
17		DMAS - Ombudsman					
18		Other Local Federal Funding					
19		NSIP					
20	General Funds						
21		OAA General					
22		Community Based					
23		Transportation					
24		Home Delivered Meals					
25		Supplemental Nutrition					
26		CCEVP					
27		Ombudsman					
28	Undesignated Funds to OAA General*						
29	Undesignated Funds to CCEVP*						
30	Total Cash						15,028
31	In-Kind Amount						190
32	Service Data:						
33	Planned Number of Units						210
34							
35	Unit Defined as:		Individual Hours	Devices	Payments	Payments	Contacts
36	Unit Cost						\$71.56
37	Planned Persons Served						70
38							
39							
40	*All undesignated funds budgeted for a s						
41							
42	05/06/25						

**Title III
(Except III-E)**

	A	B	AC	AD	AE	AF	AG	AH
1	PSA: 6							
2								
3	Planned Expenditures		Other Services					
4	Funding Source		Employment	Medication Management	Money Management	Outreach/ Public Information/ Education	Residential Repair & Renovation	Socialization & Recreation
5	Older Americans Act							
6		Title III-B				42,473		30,919
7		Title III-C(1)						
8		Title III-C(2)						
9		Title III-D						
10		Title VII - Ombudsman						
11		Title VII - Elder Abuse						
12	Other Funds							
13		Voluntary Contributions						2,800
14		Other Non-Federal				7,715		42,785
15		Fees						
16	Other Federal							
17		DMAS - Ombudsman						
18		Other Local Federal Funding						
19		NSIP						
20	General Funds							
21		OAA General						
22		Community Based						
23		Transportation						
24		Home Delivered Meals						
25		Supplemental Nutrition						
26		CCEVP						
27		Ombudsman						
28	Undesignated Funds to OAA General*							
29	Undesignated Funds to CCEVP*							
30	Total Cash					50,188		76,504
31	In-Kind Amount					980		5,430
32	Service Data:							
33	Planned Number of Units					150		4,513
34								
35	Unit Defined as:		Individual Hours	Individual Hours	Individual Hours	# of Activities	Homes Repaired	Individual Hours
36	Unit Cost					\$334.59		\$16.95
37	Planned Persons Served							365
38								
39								
40	*All undesignated funds budgeted for a s							
41								
42	05/06/25							

**Title III
(Except III-E)**

	A	B	AI	AJ	AK	AL	AM	AN	AO	AP
1	PSA: 6									
2										
3	Planned Expenditures			Legal	Elder Rights		Incentive	Administration	Grand Total	
4	Funding Source		Volunteer Programs	Legal Assistance	Elder Abuse Prevention	Local LTC Ombudsman	Incentive Program	Preparation & Administration	Total	
5	Older Americans Act									
6		Title III-B		15,400		826		25,698	534,112	
7		Title III-C(1)						7,500	295,229	
8		Title III-C(2)						30,000	474,865	
9		Title III-D							7,501	
10		Title VII - Ombudsman				24,755			24,755	
11		Title VII - Elder Abuse				4,207			4,207	
12	Other Funds									
13		Voluntary Contributions							15,385	
14		Other Non-Federal				14,577		11,141	812,426	
15		Fees								
16	Other Federal									
17		DMAS - Ombudsman				6,240			6,240	
18		Other Local Federal Funding							121,183	
19		NSIP							56,670	
20	General Funds									
21		OAA General						5,500	193,193	
22		Community Based								
23		Transportation							58,657	
24		Home Delivered Meals							271,583	
25		Supplemental Nutrition							50,060	
26		CCEVP							7,065	
27		Ombudsman				21,974			21,974	
28	Undesignated Funds to OAA General*									
29	Undesignated Funds to CCEVP*								70,294	
30	Total Cash			15,400		72,579		79,839	3,025,399	
31	In-Kind Amount							4,425	132,425	
32	Service Data:									
33	Planned Number of Units			125						
34										
35	Unit Defined as:		Individual Hours	Individual Hours	Contacts		# of Incentives			
36	Unit Cost			\$123.20						
37	Planned Persons Served			35						
38										
39										
40	*All undesignated funds budgeted for a s									
41										
42	05/06/25									

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Title III - E

	A	B	C	D	E	F	G	H
2	This row is left available for your internal comments. For example, some agencies use it to indicate internal account numbers.							
3	Planned Expenditures		Individual Counseling	Support Groups	Caregiver Training	Care / Service Coordination Level 2	Information and Assistance	Outreach/ Public Information/ Education
4	Funding Source		Individual Counseling	Support Groups	Caregiver Training	Care / Service Coordination Level 2	Communication Referral & I&A	Outreach/ Public Information/ Education
5	Older Americans Act							
6		Title III-E	15,174	40,637	21,540		8,728	28,671
7	Other Funds							
8		Voluntary Contributions						
9		Other Non-Federal			5,500			2,201
10		Fees						
11	Other Federal							
12		Other Local Federal Funding						
13		NSIP						
14	General Funds							
15		OAA General						
16		Community Based						
17		Transportation						
18		Home Delivered Meals						
19		Supplemental Nutrition						
20	Undesignated Funds to OAA General *							
21	Total Cash		15,174	40,637	27,040		8,728	30,872
22	In-Kind Amount				55		450	150
23	Service Data:							
24	Planned Units of Service		142	694	75		327	60
25	Unit Defined as:		Hours	Sessions	Hours	Individual Hours	Contacts	# of Activities
26	Unit Cost		\$106.86	\$58.55	\$360.53		\$26.69	\$514.53
27	Planned Persons Served with a Caregiver		-				65	Est. Audience Size
28	Planned Caregivers Served		50	76	41		132	600
29	Planned Number of Caregivers Benefited		50	76	41		132	
30								
31	*All undesignated funds budgeted for a service will be added to the "OAA General" funding source. In the event that "OAA General" is not an available funding s							
32	5/6/2025							

Title III - E

	A	B	I	J	K	L	M	N
2								
3	Planned Expenditures		Respite Voucher	Respite Services				
4	Funding Source		Respite Voucher	Adult Day Care (Out of Home)	Homemaker (In-Home)	Personal Care (In-Home)	Institutional Respite (Out of Home Overnight)	Other
5	Older Americans Act							
6		Title III-E						
7	Other Funds							
8		Voluntary Contributions						
9		Other Non-Federal	42					2,200
10		Fees						
11	Other Federal							
12		Other Local Federal Funding						
13		NSIP						
14	General Funds							
15		OAA General						
16		Community Based	22,352					82,426
17		Transportation						
18		Home Delivered Meals						
19		Supplemental Nutrition						
20	Undesignated Funds to OAA General *							
21	Total Cash		22,394					84,626
22	In-Kind Amount							80
23	Service Data:							
24	Planned Units of Service		30					2,096
25	Unit Defined as:	# of Vouchers	Individual Hours	Individual Hours	Individual Hours	Individual Hours	Individual Hours	Hours
26	Unit Cost	\$746.47						\$40.38
27	Planned Persons Served with a Caregiver	30						40
28	Planned Caregivers Served	30						7
29	Planned Number of Caregivers Benefited	30						40
30								
31	*All undesignated funds budgeted for a seource for that service, then the funds will be added to "CCEVP".							
32	5/6/2025							

Title III - E

	A	B	O	P	Q	R	S	T
2								
3	Planned Expenditures							
4	Funding Source		Assistive Technology/ DME / PERS - Devices	Assistive Technology/ DME / PERS - Payments	Chore	Consumable Supplies	Financial Consultation	Congregate Meals
5	Older Americans Act							
6		Title III-E						
7	Other Funds							
8		Voluntary Contributions						
9		Other Non-Federal						
10		Fees						
11	Other Federal							
12		Other Local Federal Funding						
13		NSIP						
14	General Funds							
15		OAA General						
16		Community Based						
17		Transportation						
18		Home Delivered Meals						
19		Supplemental Nutrition						
20	Undesignated Funds to OAA General *							
21	Total Cash							
22	In-Kind Amount							
23	Service Data:							
24	Planned Units of Service							
25	Unit Defined as:		Devices	Payments	Individual Hours	Payments	Individual Hours	Eligible Meals
26	Unit Cost							
27	Planned Persons Served with a Caregiver							
28	Planned Caregivers Served							
29	Planned Number of Caregivers Benefited							
30								
31	*All undesignated funds budgeted for a se							
32	5/6/2025							

Title III - E

	A	B	U	V	W	X	Y	Z
2								
	Supplemental Services							
3	Planned Expenditures							
4	Funding Source		Home Delivered Meals	Homemaker	Personal Care	Residential Repair & Renovation	Transportation	Assisted Transportation
5	Older Americans Act							
6		Title III-E	60,797				19,431	
7	Other Funds							
8		Voluntary Contributions						
9		Other Non-Federal						
10		Fees						
11	Other Federal							
12		Other Local Federal Funding						
13		NSIP						
14	General Funds							
15		OAA General						
16		Community Based						
17		Transportation						
18		Home Delivered Meals						
19		Supplemental Nutrition						
20	Undesignated Funds to OAA General *							
21	Total Cash		60,797				19,431	
22	In-Kind Amount							
23	Service Data:							
24	Planned Units of Service		6,329				300	
25	Unit Defined as:		Meals	Individual Hours	Individual Hours	Homes Repaired	1-Way Trips	1-Way Trips
26	Unit Cost		\$9.61				\$64.77	
27	Planned Persons Served with a Caregiver		44				15	
28	Planned Caregivers Served		-				15	
29	Planned Number of Caregivers Benefited		44				15	
30								
31	*All undesignated funds budgeted for a se							
32	5/6/2025							

Title III - E

	A	B	AA	AB	AC	AD	AE
2							
3	Planned Expenditures				Incentive Program	Administration	
4	Funding Source		Direct Payments	Other Supplemental Services	Incentive Program	Preparation & Administration	Total Title III-E
5	Older Americans Act						
6		Title III-E				7,500	202,478
7	Other Funds						
8		Voluntary Contributions					
9		Other Non-Federal				2,500	12,443
10		Fees					
11	Other Federal						
12		Other Local Federal Funding					
13		NSIP					
14	General Funds						
15		OAA General					
16		Community Based					104,778
17		Transportation					
18		Home Delivered Meals					
19		Supplemental Nutrition					
20	Undesignated Funds to OAA General *						
21	Total Cash					10,000	319,699
22	In-Kind Amount						735
23	Service Data:						
24	Planned Units of Service						
25	Unit Defined as:	# of Payments	Define Here	# of Incentives			
26	Unit Cost						
27	Planned Persons Served with a Caregiver						
28	Planned Caregivers Served						
29	Planned Number of Caregivers Benefited						
30							
31	*All undesignated funds budgeted for a se						
32	5/6/2025						